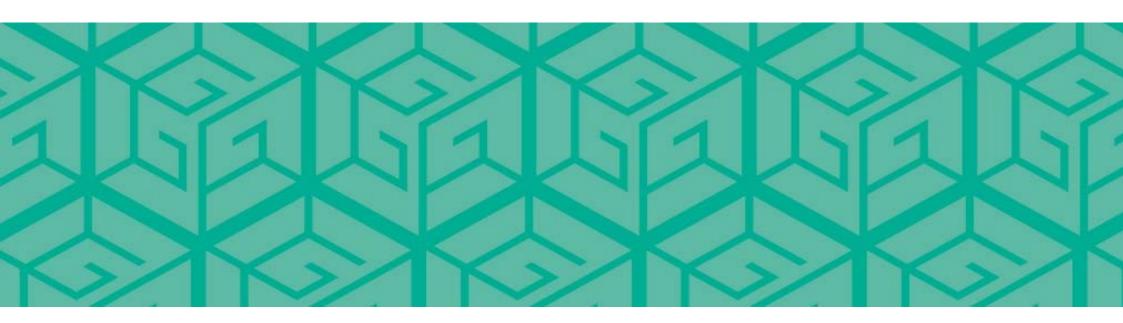


Low Carbon Smart Cities: GGGI Activities

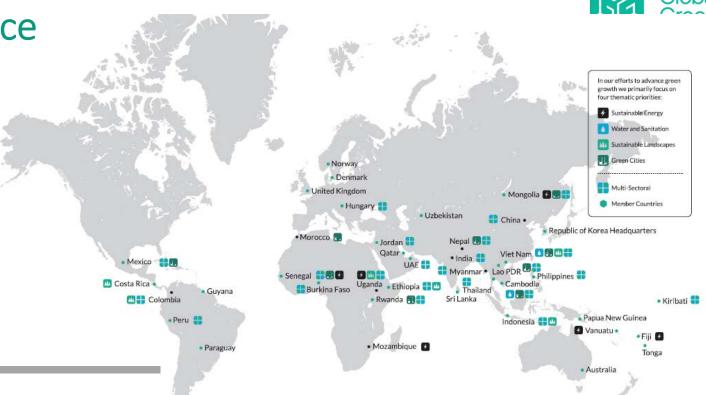
2nd CJK Workshop, 31 July and 1 August





GGGI at a Glance

Headquartered in Seoul, Republic of Korea, GGGI has 32 Members with operations in 33 countries

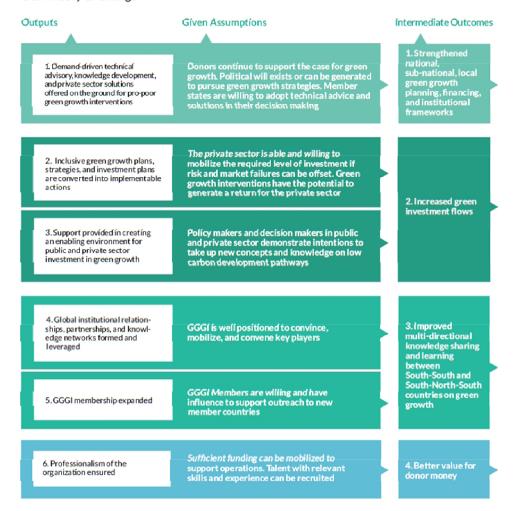


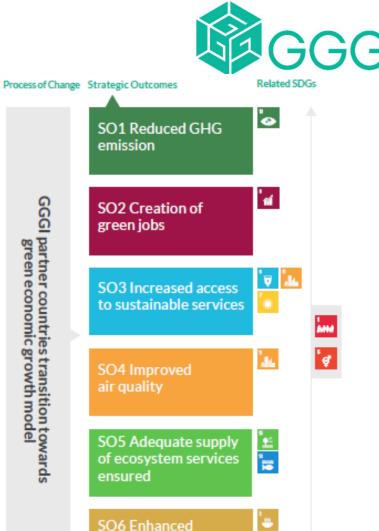
GGGI's mission

To help developing country governments transition towards a model of economic growth that is environmentally sustainable and socially inclusive

GGGI's Theory of Change

Our Theory of Change





adaptation to

climate change

GGGI's Activities





- Strengthening policy/regulatory frameworks
- Integrating with existing government processes
- Setting-up institutional structures and coordination mechanisms to implement SDG/NDC
- Building capacity of countries' climate action(finance, diplomacy, M&E)



- Developing and implementing concrete SDG/NDC implementation plans
- Connecting-the-dots and integrating between various strategies, plans and commitments that are already in place
- Developing sectoral policies and incentives



- Developing and strengthening MRV systems in the context of their NDCs
- Developing quality control and quality assurance procedure and building MRV capacity of key stakeholders



- Addressing sectoral policies, gaps and regulatory risks
- Advising to correct market failures and policy failures where relevant to enhance investment conditions
- Designing policy relevant instruments such as tariffs, subsidies, power purchase agreements, etc.



- Facilitating mobilization of domestic/ international resources
- Establishing/ strengthening the National Financial Vehicles
- Supporting the development of bankable projects
- Designing risk-reducing instruments
- Accessing clean technologies (E-mobilities, MSW, Solar)
- Providing carbon trading partnership



- Strengthening country capacity through training programs with tools and methodologies
- Providing knowledge sharing platforms, including multistakeholders and private sector

GGGI's Urban Footprint



Membership

Members of GGG

Countries that have formally expressed intent to join GGGI

Programs

Countries where GGGI currently has operations

Sustainable Energy Projects

Green Cities Projects

Water and Sanitation Projects

Sustainable Landscapes Projects

Cross Cutting Projects

Green Finance

Countries where GGGI has completed programs

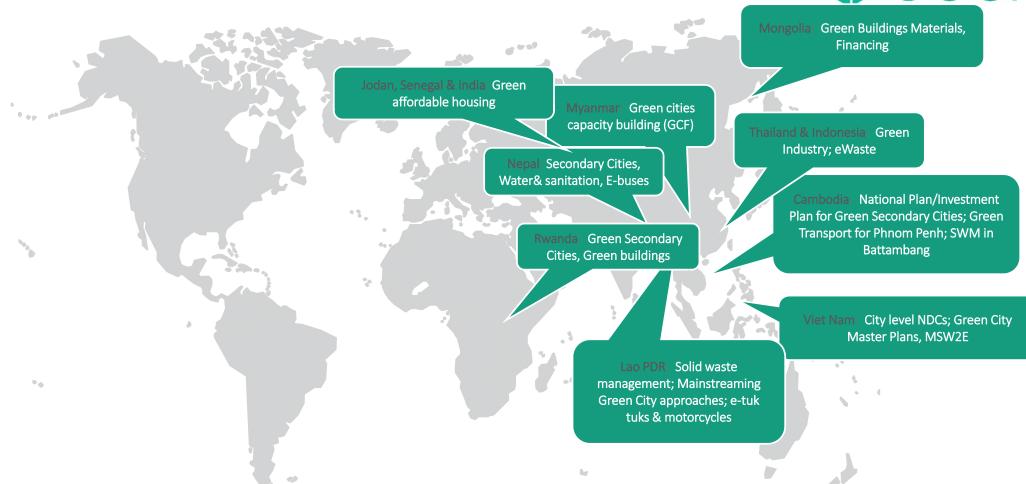


Australia, Brazil, **Burkina Faso**, **Cambodia**, **China**, Colombia, Comoros, Costa Rica, Denmark, **Ethiopia**, European Union, **Fiji**, Guyana, Hungary, **India**, **Indonesia**, **Jordan**, Kazakhstan, **Kiribati**,

Republic of Korea, Lao PDR, Mexico, Mongolia, Morocco, Mozambique, Myanmar, Nepal, Norway, Papua New Guinea, Pakistan, Paraguay, Peru, Philippines, Qatar, Rwanda, Senegal, Sri Lanka, Thailand, Tonga, Uganda, United Arab Emirates, United Kingdom, Vanuatu, Viet Nam

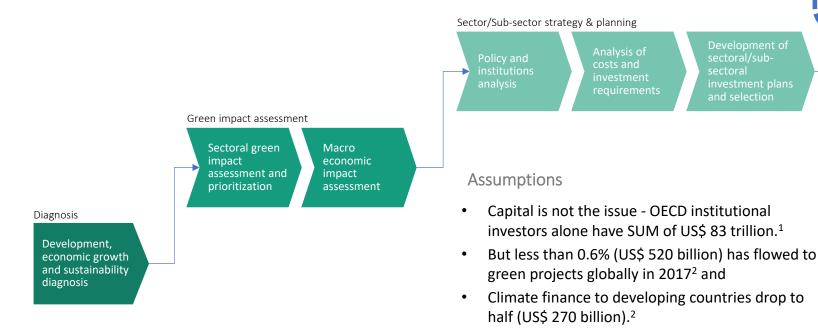
Snapshot of GGGI Green City Activities





GGGI Value Chain

- At GGGI, we firmly believe that meaningful change happens not just through strategies, reports, or policies – but also through bankable ideas that successfully attract public / private investment.
- Our business model is designed on this notion. Every step of our value chain must demonstrate a clear and evident link to successful financing of the proposed idea.



- 1. OECD, 2014
- 2. CPI, 2018



Design and financing/structuring

Design: Projection and policy preparation

Financing: Identification of possible financial structure

Challenges

Discrepancy between projects and the risk/ reward appetite of investors

Financial instruments unable to attract private finance

Lack of institutional capacity to manage funds

Why GGGI?



Package of consistent sequenced services

Embedded expert staff in partner country structures

- Systematic approach along the Value Chain from diagnosis/assessment, planning to implementation of green growth.
- *Link* global policy with in-country implementation.
- Objective, independent, and global organization, while embedded in government as trusted advisor.
- Develop and implement green growth plans and strategies adopted by Governments.
- Facilitate development of *green finance projects* and *financing vehicles* aligned with national priorities.
- Share knowledge and best practices at international, regional, national and sub-national level to promote green growth approach.

Key Results



GGGI in 2018

73

Number of completed advisory outputs that inform the development of GG policies USD 485 million

Amount of GG investments mobilized by GGGI

31

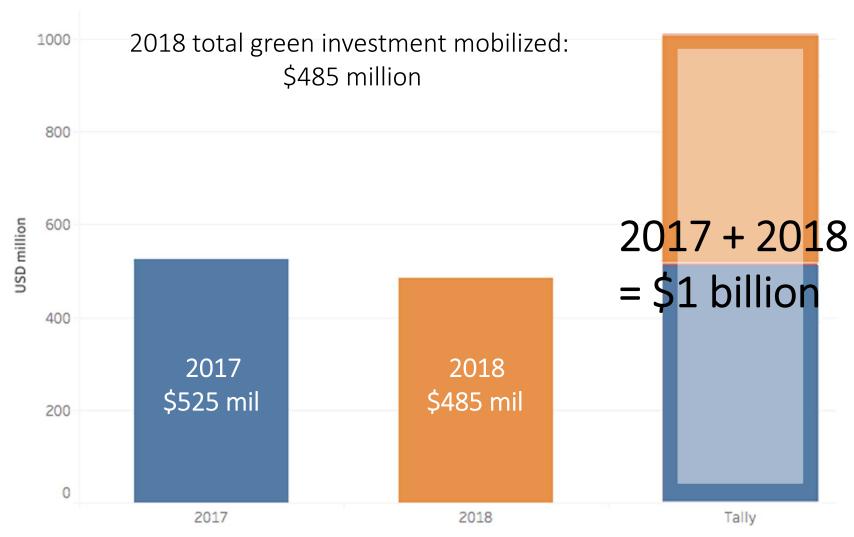
Number of GG policies adopted by Governments

40

Number of completed advisory outputs that inform decisions on GG investments

Investment Mobilized







Green Cities Approach

GGGI's urban sector – Priority areas to transform

cities





- Green (secondary) cities strategic planning.
- Strengthened municipal finances.
- Increased green public spaces.
- Climate-resilient urban infrastructure.
- Green buildings, sustainable low-cost housing.



2. Supporting circular urban systems & economies

- o Improved solid waste management.
- Waste-to-energy, waste-to-resource.
- Enhance local livelihoods.

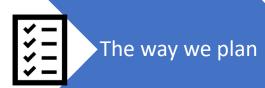


- 3. Sustainable urban infrastructure and transport to support connected & healthy cities
 - Climate resilient and adaptive urban infrastructure
 - Sustainable ecosystems and ecosystem services in urban & peri-urban areas
 - Improved air quality through transport solutions



Towards Green + Smart Cities: Key Transformations





To achieve smart, green & sustainable cities



Water resource management

Access to clean water and sanitation



The way buildings are designed & operated

For a resource efficient & low carbon built environment



The way people move and connect

Connected & walkable/less motorized cities



The energy produced & consumed

Access to renewable energy & efficiency



Balancing expansion, growth & opportunity

Pro-poor and inclusive cities



Waste to resources

Close the waste/resource loop



Enhance investment prospects for 'green finance'

Address how cities manage and account for their assets



Examples: Cambodia, Mongolia and Vietnam

GGGI in Cambodia



Green

committed to a green economy development 2009 Cambodia pathway at the Rio+20 developed a Summit on Sustainable National Green Development **Growth Roadmap**

2012 Cambodia presented

September 2013

Green growth integrated into Rectangular Strategy Phase III

October 2013

Cambodia released the Cambodia Climate Change Strategic Plan

September 2014 GGGI

Strategic Planning workshop to set priorities for GGGI Program in Cambodia → agreed to focus on Green Cities Development

2016 Developed a National **Green City Strategic** Planning Methodology, a guideline for policy makers and other key stakeholders to adopt a holistic approach to green city development planning in Cambodia

Growth Context

2011

Cambodia became a member of GGGI as a Korean nongovernmental organization

> 2012 GGGI converted to an international organization and Cambodia became a founding member

March 2013 Cambodia released the National Policy on Green Growth and Strategic Plan on Green Growth 2013-2030

August 2013

Joint Donor Review of GGGI program in Cambodia

July 2014

Cambodia integrates green growth into the National Strategic Development Plan 2014-2018

April 2015 Commenced work on the Green Urban **Development Program** and assessment of other potential areas for cooperation.

May 2015 established the **National Council for** Sustainable Development, including the Department of Green Economy

May 2017 The Sustainable City Strategic Plan was developed and submitted to the government counterpart for official endorsement.



Program Focus and Results



Green Cities

Sustainable

Water

Advised on sub-decree on Urban Waste Water

• Supported Government in establishing sub-TWG on wastewater and sanitation (July 2018)

Projects

• Green city plans for Phnom Penh

Investment priorities identified with

Advisors based NCSD, MOI, MPWT

and seven secondary cities

the cities

- **DEWATS implementation guidelines** drafted.
- Draft Prakas (implementation guidelines) for article 17 and 22 of the sub-decree on Urban Waste Water Management

Results

- Government adopts the **Sustainable City Strategic Plan 2018-**2030
- Regulations are submitted for endorsement

Management

- Business model for waste recycling in Battambang
- Prefeasibility study on fecal sludge management in Siem Reap
- At least one waste water investment proposal proceeds to the next stage of approval

Industrial energy efficiency project

Energy Efficiency Promotion Program (EEPP) contributes to the national energy efficiency target of reducing energy demand by 25% in 2035

Sustainable **Energy**

- Assessment on resource efficiency investment potential in the food and beverage processing sector and financing instruments
- Report on "The Economic, Social and Environmental Impact of Greening the Industrial Sector"



Green Growth Mainstreaming and Renewable Energy Planning

Strengthened in Indonesia

GGGI Mongolia work program 2017-18







MONGOLIA PROGRAM



Sustainable Energy



Green Cities



Multi-Sectoral Green Growth Planning, **Implementation**

Green City Development

Sustainable Energy

Development of a National Financing Vehicle (MGFC)



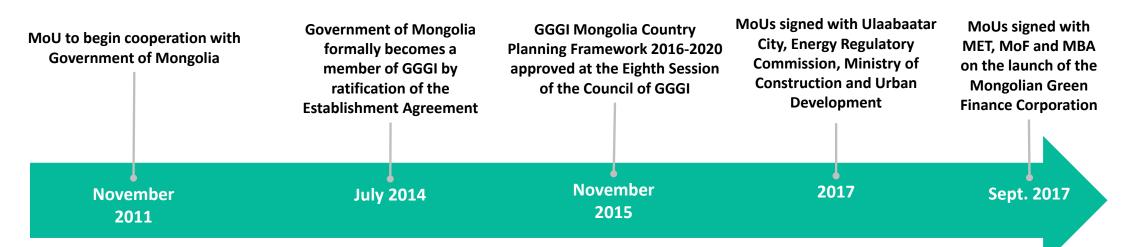
GGGI Mongolia program main Milestones











Program Focus and Results



Sustainable Energy

Green Cities

Green Investment

Projects

 Support the Energy Regulatory Commission (ERC) in the design of an Energy Efficiency Standards and Labelling Regulation.

- Revision on urban development law
- Determination of UB City NDC

Corporation, Mongolia's national green

financing vehicle focusing on EE markets.

Low Carbon Small-Scale Heating for Off-

 Green Building Construction Materials database

• Business case development for

grid Buildings.

Results

- National Energy Efficiency Action Program adopted by Cabinet in September 2017
- Energy Efficient Standards & Labelling Regulation proposed by ERC to Minister of Energy
- Ulaanbaatar City Contribution to national NDC to be adopted by City Council in 2018
- Development of Mongolia Green Finance Mongolia Green Finance Corporation, launched in
 - Energy efficiency and clean energy (15 designated entities energy audits - USD 50-60mln, Rettrofitting of residential buildings in Ulaanbaatar City - EUR 17mln
 - Energy efficient, green buildings Public Private Partnerships for 10 education buildings in UB City (USD 10-12mln)





Viet Nam's Green Growth Landscape





Ministry of Planning and Investment

of Vietnam

- Green Growth is led by the Ministry of Planning and Investment
- Launched the Green Growth Strategy in 2012
 - 3 Strategic tasks:
 - Reduce the intensity of GHG emissions and promote the use of clean and renewable energy
 - Greening production
 - Green lifestyle and promoting sustainable consumption
 - 17 "Policy Solutions"
 - Sustainable Urbanization, human capital, renewable energy
- Launched Green Growth Action Plan in 2014
 - 66 priorities, covers policy and infrastructure investments
 - Clear on responsibility linking each action to relevant government body (ministry, city, province, etc.)

Program Focus and Results

Projects

Results



Cross Cutting

Developing guidelines to prioritize green and socially inclusive loans from SME Development Fund (SMEDF) to be completed by end-2018.

In 2017, GGGI supported MPI on the development of the Appraisal Handbook for Public Investments incorporating green growth and socio-economic indicators. The Handbook has been adopted by MPI in 2018 and applied to the following Public Investment projects belonging to "Group A" (above \$450m) and "National Importance Group".

Sustainable Energy

- National Plan on the Development of Renewable Energy 2019-2030
- Policy advise on raising FIT for biomass energy

Provincial Biomass Energy Master Plan for Soc Trang Province 2018-2035

Green Cities

- Implementation of Urban Green Growth Indicators in three cities. Three reports setting a baseline for green growth in three cities will be developed for Da Lat, Yen Bai and Tra Vinh
- Policy advice on how to mainstream green growth into the National Urban Development Program
- Insight brief for NDC urban sector implementation
- Urban Green Growth Indicators approved as a Ministerial Circular by the Minister for Construction in January 2018. This sets the urban green growth indicators that cities must report against on an annual basis, setting the baseline as 2018.
- Urban Green Growth Action Plan approved as a Prime Ministerial Decision in January 2018.

•Projects worth USD 4.37
billion have been
appraised under the
inclusive framework
(e.g. components of
the Long Thanh Airport
project, Metro Line 2
in Hanoi and Metro Line 5
in HCM City).
•Based on
the guidelines,
USD325,000 has been
allocated by SMEDF as
pilot green loans to SMEs
in 2019.

3 Project Preparation Platforms





World Green Economic Organization (WGEO): Dubai, UAE

Emerging international organization with preference for smart city projects. GGGI-WEGO Partnership established in 2018.

Priority countries: Jordan, India, and Vietnam. Morocco and Egypt.

ASEAN Green Finance Catalytic Facility (ACGF): Manila, Philippines

ADB-led platform together with EIB, AFD, EU, and possibly GCF, with US\$600-900M in committed funds. Preference for green infrastructure projects.

Letters of Support signed by founding members on April 4, 2019, in Thailand.

Priority countries: Indonesia, Thailand, Malaysia, Singapore, Philippines, Cambodia, Myanmar, Laos, Vietnam, and Brunei.

Asia Infrastructure Investment Bank (AIIB): Beijing, China

No formal agreement in place with AIIB to date.

Preference for green infrastructure projects.

Partnership being explored in context of GGGI projects and funds. Mongolia Green Finance Corporation; sanitation and e-mobility in Nepal; others.

Priority countries: Mongolia, Nepal, and Vietnam.

Private Sector Engagements

Engaging with the private sector in the inclusive green economy transition takes many forms.

 Currently pursuing 4 different pathways in partnering with private sector entities

Climate finance to leverage private FI lending for renewables

Mongolia Green Finance Corporation; Access to Clean Energy Fund, India; Renewable Efficient Energy Fund, Senegal.



Private debt and equity for individual projects

Vietnam Industrial-Scale Municipal Solid Waste to Energy Project

> Distributed Solar Rooftop Leasing Facility for Industrial Parks

Public-Private-Partnership (PPP)
Model

Jordan Solar-powered Electric Vehicles for Amman Bus Rapid Transit (BRT) System



Recommendations



Areas of collaboration(to be discussed)

- Dissemination & promotion of research outputs of CJK, in particular with national and city governments of developing countries
- Adoption of CJK framework and recommendations by national and city governments of developing countries
- Design, develop and structure a portfolio of implementation projects
- Generating co-benefits/synergies between other related activates and climate focused green cities activites

Thank You



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